

(Official Form 1) (10/05)

<b>United States Bankruptcy Court</b> <b>Northern District of Illinois, Eastern Division</b>						<b>Voluntary Petition</b>			
Name of Debtor (if individual, enter Last, First, Middle): Batesville MS 595 Limited Partnership				Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA AP Hotels of Mississippi, Inc.; DBA Amerihost Inn Batesville				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): 36-1271634				Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all):					
Street Address of Debtor (No. & Street, City, and State): 2355 S. Arlington Heights Rd., Ste. 400 Arlington Heights, IL				Street Address of Joint Debtor (No. & Street, City, and State):					
<div style="text-align: right;">ZIP Code</div> 60005				<div style="text-align: right;">ZIP Code</div>					
County of Residence or of the Principal Place of Business: Cook				County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):					
<div style="text-align: right;">ZIP Code</div>				<div style="text-align: right;">ZIP Code</div>					
Location of Principal Assets of Business Debtor (if different from street address above):									
<b>Type of Debtor</b> (Form of Organization) (Check one box)		<b>Nature of Business</b> (Check all applicable boxes.)		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)					
<input type="checkbox"/> Individual (includes Joint Debtors) <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 15 U.S.C. § 501(c)(3)		<input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13					
<b>Filing Fee</b> (Check one box)		<b>Chapter 11 Debtors</b>							
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.							
<b>Statistical/Administrative Information</b>							THIS SPACE IS FOR COURT USE ONLY		
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									
<b>Estimated Number of Creditors</b>									
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
■	□	□	□	□	□	□	□	□	□
<b>Estimated Assets</b>									
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million		
□	□	□	□	■	□	□	□		
<b>Estimated Debts</b>									
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million		
□	□	□	□	■	□	□	□		

(Official Form 1) (10/05)

FORM B1, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Batesville MS 595 Limited Partnership	
<b>Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than one, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: AP Hotels of Mississippi, Inc.		Case Number: 05-34900	Date Filed: 8/31/05
District: N.D. Ill.		Relationship: Owner (100%)	Judge: A. Benjamin Goldgar
<div style="text-align: center;"><b>Exhibit A</b></div> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<div style="text-align: center;"><b>Exhibit B</b></div> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code.</p> <p><b>X</b> _____                  Signature of Attorney for Debtor(s)                      Date</p>	
<div style="text-align: center;"><b>Exhibit C</b></div> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>		<div style="text-align: center;"><b>Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</b></div> <p><input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.</p> <p><input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)</p>	
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>  <b>Venue</b> (Check any applicable box)			
<div style="display: flex; flex-direction: column; gap: 10px;"> <div> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.                     </div> <div> <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.                     </div> <div> <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.                     </div> </div>			
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b> <i>Check all applicable boxes.</i>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <div style="margin-left: 40px;">                 _____                  (Name of landlord that obtained judgment)             </div> <div style="margin-left: 40px; margin-top: 20px;">                 _____                  (Address of landlord)             </div>			
<div style="display: flex; flex-direction: column; gap: 10px;"> <div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and                     </div> <div> <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.                     </div> </div>			

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

Batesville MS 595 Limited Partnership

**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)\_\_\_\_\_  
Date**Signature of Attorney**

**X** /s/ Catherine Steege  
Signature of Attorney for Debtor(s)

Catherine Steege 6183529  
Printed Name of Attorney for Debtor(s)

JENNER & BLOCK LLP  
Firm Name  
One IBM Plaza  
Chicago, IL 60611

\_\_\_\_\_  
Address312-222-9350 Fax: 312-527-0484\_\_\_\_\_  
Telephone NumberOctober 28, 2005\_\_\_\_\_  
Date**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Stephen K. Miller, Interim President and CEO  
Signature of Authorized Individual

Stephen K. Miller, Interim President and CEO  
Printed Name of Authorized Individual

on Behalf of General Partner  
Title of Authorized Individual

October 28, 2005\_\_\_\_\_  
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

☐ Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative\_\_\_\_\_  
Date**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

Form 4  
(10/05)

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re Batesville MS 595 Limited Partnership

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Amerihost Franchise Systems, Inc. P.O. Box 371714 Pittsburgh, PA 15251-7714	Amerihost Franchise Systems, Inc. P.O. Box 371714 Pittsburgh, PA 15251-7714			160.50
BLI Lighting Specialists P.O. Box 128 Hopkins, MN 55343-0128	BLI Lighting Specialists P.O. Box 128 Hopkins, MN 55343-0128			217.26
City of Batesville Gas & Water PO Box 689 Batesville, MS 38606	City of Batesville Gas & Water PO Box 689 Batesville, MS 38606			2,880.64
Courtesy Products, L.L.C. P.O. Box 17488 Saint Louis, MO 63178-7488	Courtesy Products, L.L.C. P.O. Box 17488 Saint Louis, MO 63178-7488			138.84
Ecolab P.O. Box 70343 Chicago, IL 60673-0343	Ecolab P.O. Box 70343 Chicago, IL 60673-0343			640.32
Ecolab Pest Elimination P.O. Box 6007 Grand Forks, ND 58206-6007	Ecolab Pest Elimination P.O. Box 6007 Grand Forks, ND 58206-6007			81.86
Empire Cooler Service, Inc. 940 W. Chicago Ave. Chicago, IL 60622	Empire Cooler Service, Inc. 940 W. Chicago Ave. Chicago, IL 60622			1,826.73
The Lamar Companies P.O. Box 96030 Baton Rouge, LA 70896	The Lamar Companies P.O. Box 96030 Baton Rouge, LA 70896			211.86
Mill Distributors, Inc. P.O. Box 92427 Cleveland, OH 44193	Mill Distributors, Inc. P.O. Box 92427 Cleveland, OH 44193			667.14
Onity Inc. Lockbox 223067 Pittsburgh, PA 15251-2067	Onity Inc. Lockbox 223067 Pittsburgh, PA 15251-2067			175.66
Panola County Coop. 725 Hwy 6 West PO Box 449 Batesville, MS 38606	Panola County Coop. 725 Hwy 6 West PO Box 449 Batesville, MS 38606			83.82

In re Batesville MS 595 Limited Partnership

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Panola Paper Co. PO Box 1146 179 Corporate Dr Batesville, MS 38606	Panola Paper Co. PO Box 1146 179 Corporate Dr Batesville, MS 38606			174.15
Rainbow International 110 Quarry Rd. Lancaster, OH 43130	Rainbow International 110 Quarry Rd. Lancaster, OH 43130			250.00
Safemark Systems P.O. Box 102008 Atlanta, GA 30368-2008	Safemark Systems P.O. Box 102008 Atlanta, GA 30368-2008			170.75
SBC Long Distance P.O. Box 660688 Dallas, TX 75266-0688	SBC Long Distance P.O. Box 660688 Dallas, TX 75266-0688			95.42
Tallahatchie Valley Electric P.O. Box 513 Batesville, MS 38606	Tallahatchie Valley Electric P.O. Box 513 Batesville, MS 38606			3,326.04
Tax Commission - Sales Tax PO Box 960 Jackson, MS 39205	Tax Commission - Sales Tax PO Box 960 Jackson, MS 39205			6,065.00
Tax Commission Special Tax - 960 PO Box 960 Mississippi Tax Comm Jackson, MS 39205	Tax Commission Special Tax - 960 PO Box 960 Mississippi Tax Comm Jackson, MS 39205			2,597.00
World Cinema, Inc. 9801 Westheimer #409 Houston, TX 77042-3953	World Cinema, Inc. 9801 Westheimer #409 Houston, TX 77042-3953			526.44
WorldTravel Partners 7310 NW Tiffany Sprin Pkwy 1st Flr Kansas City, MO 64153	WorldTravel Partners 7310 NW Tiffany Sprin Pkwy 1st Flr Kansas City, MO 64153			98.40

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the on Behalf of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 28, 2005

Signature /s/ Stephen K. Miller, Interim President and CEO  
Stephen K. Miller, Interim President and CEO  
on Behalf of General Partner

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re Batesville MS 595 Limited Partnership,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AP Hotels of Mississippi, Inc. 2355 S. Arlington Heights Rd., Ste. 400 Arlington Heights, IL 60005			100% Owner

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the on Behalf of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 28, 2005

Signature /s/ Stephen K. Miller, Interim President and CEO  
Stephen K. Miller, Interim President and CEO  
on Behalf of General Partner

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re Batesville MS 595 Limited Partnership

Debtor(s)

Case No.

## Chapter

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11

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## VERIFICATION OF CREDITOR MATRIX

I, the on Behalf of General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 28, 2005

/s/ Stephen K. Miller, Interim President and CEO

Stephen K. Miller, Interim President and CEO/on Behalf of General  
Partner  
Signer/Title

Batesville Building Supply, Inc. 151 Highway 51 North Batesville, MS 38606	Mill Distributors, Inc. P.O. Box 92427 Cleveland, OH 44193	True Value Building Materials 125 McMahan Dr PO Box 1622 Batesville, MS 38606
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BellSouth P. O. Box 70529 Charlotte, NC 28272-0529	Onity Inc. Lockbox 223067 Pittsburgh, PA 15251-2067	World Cinema, Inc. 9801 Westheimer #409 Houston, TX 77042-3953
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BLI Lighting Specialists P.O. Box 128 Hopkins, MN 55343-0128	Panola County Coop. 725 Hwy 6 West PO Box 449 Batesville, MS 38606	WorldTravel Partners 7310 NW Tiffany Sprin Pkwy 1st Flr Kansas City, MO 64153
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City of Batesville Gas & Water PO Box 689 Batesville, MS 38606	Panola Paper Co. PO Box 1146 179 Corporate Dr Batesville, MS 38606
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Courtesy Products, L.L.C. P.O. Box 17488 Saint Louis, MO 63178-7488	Rainbow International 110 Quarry Rd. Lancaster, OH 43130
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Ecolab P.O. Box 70343 Chicago, IL 60673-0343	Safemark Systems P.O. Box 102008 Atlanta, GA 30368-2008
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Ecolab Pest Elimination P.O. Box 6007 Grand Forks, ND 58206-6007	SBC Long Distance P.O. Box 660688 Dallas, TX 75266-0688
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Empire Cooler Service, Inc. 940 W. Chicago Ave. Chicago, IL 60622	Tallahatchie Valley Electric P.O. Box 513 Batesville, MS 38606
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The First Security Bank ATTN: Note Department P.O. Box 690 Batesville, MS 38606	Tax Commission - Sales Tax PO Box 960 Jackson, MS 39205
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